

Rosedale United Church

Learn. Grow. Serve.

Authorization to Transfer Securities Traded on a Canadian Stock Exchange

Donor Instruction To Their Broker:

Broker Name: _____ Date: _____

Broker Firm: _____

Broker Telephone: _____ Broker Fax: _____

Broker Email: _____

Re: Charitable Donation of Securities by Electronic Transfer

Instruction: Please arrange for this transfer as expeditiously as possible, and contact me if you have any questions:

Transfer from Donor Account #: _____

Account Holder: _____

Transfer Date: _____

Security Info: Security Name: _____

of Shares: _____ CUSIP#: _____

Transfer to: RUC Broker Name: RBC Direct Investing **FINS #: T002**

Account Holder: **Rosedale United Church** DTC #: 5002

Account #: **680-39810-15** CUID: DOMA

Designation: _____

(Please indicate intended use of funds e.g. Annual Pledge Payment).

I authorize Rosedale United Church or its agent to contact my broker for purposes of concluding this transaction.

Donor Name: _____

Signature: _____ Date: _____

Donor Address: _____

Donor Email: _____ Donor Telephone: _____

Kindly email a scanned copy, or fax this completed form, to BOTH parties as Rosedale United Church is unable to issue an income tax receipt until we are aware of your donation:

RBC Direct Investing
Contact: "To Whom It May Concern"

Fax: 1-888-722-2388
Telephone: 1-800-769-2560

Rosedale United Church
Contact: Mary Garrone
Email: churchoffice@rosedaleunited.org

Fax: 416-924-9505
Telephone: 416-924-0725 Ext. 21

Please note: This form does not grant Rosedale United Church, or its agents, the authority to initiate a transfer on behalf of the donor. The donor's financial institution must initiate this transaction by transferring the shares to Rosedale United Church's brokerage account at RBC Direct Investing. Securities will be sold on receipt. The value of the donation will be based on the closing price of the security, on the day the securities are received by the Church's custodian, in accordance with our Board Policy and Canada Revenue Agency Regulations. The Charitable Registration Number: 119123370 RR 0001.